 香 港 交 易 所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     **31 / 08 / 2013**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          Earnest Investments Holdings Limited

Date Submitted          04 / 09/ 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :     339     Description :          Ordinary shares

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 1,000,000,000 | HK$0.02 | HK$20,000,000 |
| Increase/(decrease) | Nil |  | Nil |
| Balance at close of the month | 1,000,000,000 | HK$0.02 | HK$20,000,000 |

(2) Stock code :     N/A     Description :

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A Description : | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* : **HK$20,000,000**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) | (2) | No. of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| Balance at close of preceding month | 81,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 81,000,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1.Share Options Scheme (26 / 05 / 2006) Ordinary shares *(Note 1)* | Nil | Nil | Nil | Nil | Nil | Nil |
| 2. N/A ( / / ) shares *(Note 1)* | | | | | | |
| 3. N/A ( / / ) shares *(Note 1)* | | | | | | |

Total A. (Ordinary shares)    Nil
(Preference shares)    N/A
(Other class)    N/A

Total funds raised during the month from exercise of options (State currency)    Nil

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1.    N/A <br><br> (   /   /       ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)    (   /   /       ) | | | | | | |
| 2.    N/A <br><br> (   /   /       ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)    (   /   /       ) | | | | | | |
| 3.    N/A <br><br> (   /   /       ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)    (   /   /       ) | | | | | | |
| 4.    N/A <br><br> (   /   /       ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)    (   /   /       ) | | | | | | |

Total B.    (Ordinary shares)    Nil

(Preference shares)    N/A

(Other class)    N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ N/A _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) _____ ( / / ) _____ | | | | | | |
| 2. _____ N/A _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) _____ | | | | | | |
| 3. _____ N/A _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) _____ | | | | | | |
| 4. _____ N/A _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) _____ | | | | | | |
| Class of shares issuable *(Note 1)* _____ | | | | | | |
| Subscription price _____ | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) _____ | | | | | | |

Total C. (Ordinary shares) _____ Nil _____

(Preference shares) _____ N/A _____

(Other class) _____ N/A _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.      N/A <br><br> ( / / ) <br> shares *(Note 1)* | | |
| 2.      N/A <br><br> ( / / ) <br> shares *(Note 1)* | | |
| 3.      N/A <br><br> ( / / ) <br> shares *(Note 1)* | | |
| Total D.   (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|---|
| 1. Rights issue | At price : | State currency ——— | Class of shares issuable *(Note 1)* | _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | N/A | N/A |
| 2. Open offer | At price : | State currency ——— | Class of shares issuable *(Note 1)* | _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | N/A | N/A |
| 3. Placing | At price : | State currency ——— | Class of shares issuable *(Note 1)* | _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | N/A | N/A |
| 4. Bonus issue | | | Class of shares issuable *(Note 1)* | _____ | | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | N/A | N/A |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____ ( / / ) <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* _____ <br> Cancellation date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* _____ <br> Redemption date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 8. Consideration issue | At price : | State currency _____ | Class of shares issuable *(Note 1)* _____ <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 9. Capital reorganisation | | Class of shares issuable *(Note 1)* _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| 10. Other (Please specify) | At price : State currency ——— | Class of shares issuable *(Note 1)* _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) ( / / ) | N/A | N/A |
| | | Total E. (Ordinary shares) | Nil | |
| | | (Preference shares) | N/A | |
| | | (Other class) | N/A | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

Submitted by: _____CHAN Chak Paul_____

Title: _____Director_____
(Director, Secretary or other duly authorised officer)

*Notes :*

1.      *State the class of shares (e.g. ordinary, preference or other).*

2.      *If there is insufficient space, please append the prescribed continuation sheet.*