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## **China Sci-Tech Industrial Investment Group Limited**

### **中國科創產業投資集團有限公司**

*(formerly known as Core Economy Investment Group Limited*

*核心經濟投資集團有限公司)*

*(Continued into Bermuda with limited liability)*

**(Stock Code: 339)**

## **(I) CHANGE OF BOOK CLOSURE PERIOD OF ANNUAL GENERAL MEETING; AND (II) UPDATES ON THE PROPOSED RIGHTS ISSUE**

References are made to (i) the notice of the annual general meeting (the “**Notice**”) of China Sci-Tech Industrial Investment Group Limited (the “**Company**”) and the circular of the Company (the “**Circular**”) both dated 17 April 2025 in relation to the annual general meeting of the Company to be held at 11:00 a.m. on Thursday, 29 May 2025 at Portion 2, 12th Floor, The Center, 99 Queen’s Road Central, Hong Kong (the “**AGM**”); and (ii) the announcement of the Company dated 9 May 2025 in relation to the proposed Rights Issue (the “**Announcement**”). Unless otherwise indicated, capitalised terms used in this announcement have the same meanings as those defined in the Notice, the Circular and the Announcement.

### **CHANGE OF BOOK CLOSURE PERIOD OF ANNUAL GENERAL MEETING**

The Company hereby announces that the period of closure of the register of members of the Company for the purpose of determining the entitlement to attend and vote at the AGM will be changed as follows:

	<b>Original</b>	<b>Revised</b>
Closure period of register of members (both days inclusive)	Monday, 26 May 2025 to Thursday, 29 May 2025	<b><u>Tuesday, 27 May 2025 to</u></b> Thursday, 29 May 2025
Latest time for lodging transfers of shares in order to be entitled to attend and vote at the AGM	4:30 p.m. on Friday, 23 May 2025	4:30 p.m. on <b><u>Monday, 26 May 2025</u></b>

During the revised period of closure of the register of members of the Company from Tuesday, 27 May 2025 to Thursday, 29 May 2025 (both days inclusive), no transfer of shares will be registered.

In order to qualify for the right to attend and vote at the AGM (or any adjournment thereof), all transfers documents accompanied by the relevant share certificates should be lodged with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, of 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Monday, 26 May 2025.

Save as disclosed above, all other information and content set out in the Circular and the Notice remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Circular and the Notice.

## UPDATES ON THE PROPOSED RIGHTS ISSUE

As disclosed in the Announcement, the Prospectus Documents (including the Prospectus setting out details of the Rights Issue and the PAL) are expected to be despatched to the Shareholders (in case of the Non-Qualifying Shareholders, the Prospectus only) on or before Monday, 26 May 2025.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus, the date of despatch of the Prospectus Documents is expected to be postponed to a later date. The revised expected timetable for the Rights Issue will be announced in a separate announcement by the Company as and when appropriate.

Further, the Company wishes to clarify certain information on page 5 of the Announcement. The theoretical ex-rights price based on the closing price of HK\$0.123 per Share as quoted on the Stock Exchange on the Last Trading Day should be approximately HK\$0.105 per Share. As such, the Subscription Price represents a discount of approximately 33.3% to the theoretical ex-rights price.

Save as disclosed in this announcement, all information set out in the Announcement remains unchanged.

## WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

**The Rights Issue is subject to the fulfillment of conditions including, among other things, the Listing Committee granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied or waived (if applicable), the Rights Issue may or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed and are recommended to consult their professional advisers.**

By order of the Board  
**China Sci-Tech Industrial Investment Group Limited**  
**SUN Bo**  
*Chairman*

Hong Kong, 14 May 2025

*As at the date of this announcement, the executive Directors are Mr. SUN Bo (Chairman) and Mr. WANG Daming; the non-executive Directors are Mr. YANG Zhicheng (Deputy Chairman), Mr. HE Yu and Ms. YAN Jia; and the independent non-executive Directors are Mr. CHEN Ming, Mr. MOK Ho Ming and Mr. WONG Yan Wai George.*