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EARNEST INVESTMENTS HOLDINGS LIMITED

安利時投資控股有限公司*

(Continued into Bermuda with limited liability)

(Stock Code: 339)

PROFIT WARNING

This announcement is made by Earnest Investments Holdings Limited (the “Company”) and the board of directors (the “Board”) of the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on a preliminary review of the unaudited management accounts of the Company for the year ended 31 December 2015, the Board of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and prospective investors that due to market fluctuations and securities trading activities, the Company expects to record a loss for the year ended 31 December 2015 as compared to a profit for the year ended 31 December 2014.

This profit warning is based on the information currently available to the Board, including the unaudited management accounts of the Company for the year ended 31 December 2015. There may be changes or adjustments following further review of the unaudited management accounts by the auditors of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Earnest Investments Holdings Limited

CHAN Chak Paul
Chairman

Hong Kong, 7 March 2016

As at the date of this announcement, the board of directors of the Company consists of three executive directors, Mr. CHAN Chak Paul, Mr. NGAI Wah Sang and Mr. WANG Daming and three independent non-executive directors, Mr. CHAN Francis Ping Kuen, Mr. TAN Yee Boon and Mr. WANG Jia Hua.

* *For identification purpose only.*