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China Sci-Tech Industrial Investment Group Limited

中國科創產業投資集團有限公司

(formerly known as Core Economy Investment Group Limited

核心經濟投資集團有限公司)

(Continued into Bermuda with limited liability)

(Stock Code: 339)

**(I) RESULTS OF VALID ACCEPTANCES AND
APPLICATIONS FOR THE RIGHTS SHARES; AND
(II) NUMBER OF UNSUBSCRIBED SHARES SUBJECT TO
THE COMPENSATORY ARRANGEMENTS**

Reference is made to the prospectus (the “**Prospectus**”) of China Sci-Tech Industrial Investment Group Limited (the “**Company**”) dated 9 June 2025 in relation to the Rights Issue on the basis of one (1) Rights Share for every two (2) Shares held on the Record Date. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF VALID APPLICATIONS AND ACCEPTANCE OF THE RIGHTS SHARES

The Board announces that (i) as at the Record Date, there was no Non-Qualifying Shareholder and therefore there was no NQS Unsold Rights Share; and (ii) as at 4:00 p.m. on Monday, 23 June 2025, being the Latest Time for Acceptance, a total of 5 valid applications had been received for a total of 36,850,509 Rights Shares, representing approximately 25.6% of the total number of Rights Shares offered under the Rights Issue. The remaining 107,149,491 Unsubscribed Rights Shares, representing approximately 74.4% of the total number of Rights Shares offered under the Rights Issue, will be subject to the Compensatory Arrangements.

THE COMPENSATORY ARRANGEMENTS

Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company had made arrangements to dispose of the Unsubscribed Rights Shares by offering the Unsubscribed Rights Shares to independent Placees for the benefit of the Shareholders to whom they were offered by way of the Rights Issue. There were no excess application arrangements in relation to the Rights Issue.

Pursuant to the Placing Agreement, the Company has appointed the Placing Agent to place the Unsubscribed Rights Shares and the NQS Unsold Rights Shares after the Latest Time for Acceptance of the Rights Shares to independent Placees on a best effort basis. As there were no Non-Qualifying Shareholders as of the Record Date, no NQS Unsold Rights Shares were subject to the Compensatory Arrangements.

The Placing Agent will, on a best effort basis, procure, by not later than 4:30 p.m. on Wednesday, 2 July 2025, acquirers for all (or as many as possible) of those Unsubscribed Rights Shares at a price not less than the Subscription Price. Any premium over the aggregate amount of (i) the Subscription Price for those Rights Shares; and (ii) the expenses of the Placing Agent (including any other related expenses/fees), that is realised from the Placing, will be paid to the No Action Shareholders on a pro-rata basis. Any Unsubscribed Rights Shares which are not placed will not be issued by the Company, and the size of the Rights Issue will be reduced accordingly.

The placing of the Unsubscribed Rights Shares by the Placing Agent is expected to commence on Thursday, 26 June 2025 and end by not later than 4:30 p.m. on Wednesday, 2 July 2025.

An announcement of the results of the Rights Issue is expected to be published on the websites of the Stock Exchange and the Company on Monday, 7 July 2025. Such announcement will include the results of the Placing and the amount of Net Gain per Unsubscribed Rights Shares (if any) under the Compensatory Arrangements.

WARNING OF THE RISKS OF DEALING IN THE SHARES

Shareholders and potential investors of the Company should note that the Rights Issue is subject to the fulfilment of certain conditions as stated in the section headed “Conditions of the Rights Issue” in the Prospectus. If the conditions to the Rights Issue are not satisfied or waived (if applicable), the Rights Issue may or may not proceed.

Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled, will accordingly bear the risk that the Rights Issue and the Placing may not become unconditional or may not proceed.

If the Company proceeds with the Rights Issue, it will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. Any party (including Shareholders and potential investors of the Company) who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
China Sci-Tech Industrial Investment Group Limited
SUN Bo
Chairman

Hong Kong, 25 June 2025

As at the date of this announcement, the executive Directors are Mr. SUN Bo (Chairman) and Mr. WANG Daming; the non-executive Directors are Mr. YANG Zhicheng (Deputy Chairman), Mr. HE Yu and Ms. YAN Jia; and the independent non-executive Directors are Mr. CHEN Ming, Mr. MOK Ho Ming and Mr. WONG Yan Wai George.