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China Sci-Tech Industrial Investment Group Limited

中國科創產業投資集團有限公司

(formerly known as Core Economy Investment Group Limited

核心經濟投資集團有限公司)

(Continued into Bermuda with limited liability)

(Stock Code: 339)

**(I) REVISED EXPECTED TIMETABLE
IN RELATION TO THE PROPOSED RIGHTS ISSUE; AND
(II) SUPPLEMENTAL PLACING AGREEMENT**

Placing Agent of the Rights Issue



BONUS EVENTUS

Securities Limited

博恩證券有限公司

References are made to the announcements of the Company dated 9 May 2025 and 14 May 2025 in relation to the proposed Rights Issue (the “**Announcements**”). Unless otherwise indicated, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

REVISED EXPECTED TIMETABLE FOR THE PROPOSED RIGHTS ISSUE

As disclosed in the Announcements, additional time is required for the Company to prepare and finalise certain information to be contained in the Prospectus. The expected date of despatch of the Prospectus Documents will be postponed to 9 June 2025 and the expected timetable for the proposed Rights Issue has been revised accordingly as follows:

Event	Date (Hong Kong time) 2025
Announcement of the Rights Issue	Friday, 9 May

Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Wednesday, 14 May
First day of dealings in Shares on an ex-rights basis relating to the Rights Issue	Thursday, 15 May
Latest time for the Shareholders to lodge transfer documents of Shares in order to be qualified for the Rights Issue	4:30 p.m. on Friday, 16 May
Closure of register of members to determine the entitlements to the Rights Issue (both dates inclusive)	Monday, 19 May to Friday, 23 May
Record date for the Rights Issue	Friday, 23 May
Register of members of the Company re-opens	Monday, 26 May
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Monday, 9 June
First day of dealings in nil-paid Rights Shares	Wednesday, 11 June
Latest time for splitting the PAL	4:30 p.m. on Friday, 13 June
Last day of dealing in nil-paid Rights Shares	Wednesday, 18 June
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Monday, 23 June
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Placing	Wednesday, 25 June
Commencement of placing the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent (if there are any Unsubscribed Rights Shares and the NQS Unsold Rights Shares available)	Thursday, 26 June
Latest time of placing the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	4:30 p.m. on Wednesday, 2 July
Latest Time for Termination.	4:00 p.m. on Thursday, 3 July

Announcement of allotment results of the Rights Issue (including results of the Placing of Unsubscribed Rights Shares and the NQS Unsold Rights Shares)	Monday, 7 July
Despatch of certificates for fully-paid rights shares and refund cheques (if the Rights Issue is terminated)	Tuesday, 8 July
Commencement of dealings in fully-paid Rights Shares	Wednesday, 9 July
Designated broker commences to provide matching services for odd lots of Shares	Wednesday, 9 July
Payment of Net Gain to relevant No Action Shareholders (if any)	Wednesday, 16 July
Designated broker ceases to provide matching services for odd lots of Shares	Wednesday, 23 July

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

Pursuant to the timetable of the Rights Issue, the last day of dealings in the Shares on a cum-right basis was on Wednesday, 14 May 2025 and the first day of dealing in the Shares on an ex-right basis relating to the Rights Issue commenced on Thursday, 15 May 2025.

SUPPLEMENTAL PLACING AGREEMENT

As a result of the revision to the expected timetable as set out above, on 19 May 2025, the Company and the Placing Agent entered into a supplemental agreement in relation to the Placing Agreement (the “**Supplemental Placing Agreement**”), pursuant to which the parties mutually agreed to revise the placing period of the Unsubscribed Rights Shares, which is now expected to commence on Thursday, 26 June 2025 and end at 4:30 p.m. on Wednesday, 2 July 2025 (or such later date as the Company and the Placing Agent may agree in writing).

Save and except for the aforesaid amendment and other consequential amendments to reflect the revised dates of the expected timetable as set out above, all the terms and conditions of the Placing Agreement remain unchanged and shall continue in full force and effect.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

The Rights Issue is subject to the fulfillment of conditions including, among other things, the Listing Committee granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied or waived (if applicable), the Rights Issue may or may not proceed.

Accordingly, any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in nil-paid form are recommended to consult their professional advisers.

By order of the Board
China Sci-Tech Industrial Investment Group Limited
SUN Bo
Chairman

Hong Kong, 19 May 2025

As at the date of this announcement, the executive Directors are Mr. SUN Bo (Chairman) and Mr. WANG Daming; the non-executive Directors are Mr. YANG Zhicheng (Deputy Chairman), Mr. HE Yu and Ms. YAN Jia; and the independent non-executive Directors are Mr. CHEN Ming, Mr. MOK Ho Ming and Mr. WONG Yan Wai George.