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## China Sci-Tech Industrial Investment Group Limited

中國科創產業投資集團有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 339)

### INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2025

The board (the “Board”) of directors (the “Directors”, and each, a “Director”) of China Sci-Tech Industrial Investment Group Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to present the unaudited consolidated interim results of the Group for the six months ended 30 June 2025 (the “Period”), together with the comparative figures for the corresponding period of 2024 as follows:

#### CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 June 2025

		(Unaudited)	
		Six months ended 30 June	
	Notes	2025 HK\$	2024 HK\$
<b>Revenue</b>	4	<b>69,163</b>	82,643
Other income	5	<b>5,572,694</b>	–
Net change in fair value of financial assets at fair value through profit or loss	6	<b>1,516,360</b>	504,420
Gain on disposal of subsidiaries	13	<b>681,555</b>	–
Administrative and other operating expenses		<b>(2,691,713)</b>	(4,282,395)
Finance costs	7	<b>(41,015)</b>	(62,593)
<b>Profit/(loss) before income tax expense</b>	8	<b>5,107,044</b>	(3,757,925)
Income tax expense	9	<b>–</b>	–
<b>Profit/(loss) for the period attributable to owners of the Company</b>		<b>5,107,044</b>	(3,757,925)
<b>Other comprehensive loss for the period, net of tax:</b>			
<i>Item that may be reclassified subsequently to profit or loss:</i>			
Exchange differences arising on translation of foreign operations		<b>(10,192)</b>	(345)
Release of exchange reserve upon disposal of subsidiaries		<b>9,038</b>	–
<b>Total comprehensive income/(loss) for the period attributable to owners of the Company</b>		<b>5,105,890</b>	(3,758,270)
<b>Earnings/(loss) per share</b>			
– Basic and diluted	11	<b>0.018</b>	(0.013)

# CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 June 2025

		(Unaudited) As at 30 June 2025 HK\$	(Audited) As at 31 December 2024 HK\$
	Note		
<b>Non-current assets</b>			
Property, plant and equipment		14,275	16,690
Right-of-use asset		1,658,941	2,205,070
Refundable rental deposit		349,342	349,342
		<u>2,022,558</u>	<u>2,571,102</u>
<b>Current assets</b>			
Financial assets at fair value through profit or loss	12	6,687,060	5,170,700
Dividend receivable		48,875	–
Prepayments, deposits and other receivables		279,275	439,459
Cash and cash equivalents		2,690,945	354,521
		<u>9,706,155</u>	<u>5,964,680</u>
<b>Current liabilities</b>			
Accruals and other payables		775,502	3,127,679
Directors' loans		–	3,600,000
Share application money		2,579,535	–
Lease liability		1,113,952	1,091,664
		<u>4,468,989</u>	<u>7,819,343</u>
<b>Net current assets/(liabilities)</b>		<u>5,237,166</u>	<u>(1,854,663)</u>
<b>Total assets less current liabilities</b>		<u>7,259,724</u>	<u>716,439</u>
<b>Non-current liabilities</b>			
Directors' loans		2,000,000	–
Lease liability		595,895	1,158,500
Provision		300,000	300,000
		<u>2,895,895</u>	<u>1,458,500</u>
<b>NET ASSETS/(LIABILITIES)</b>		<u>4,363,829</u>	<u>(742,061)</u>
<b>Equity attributable to owners of the Company</b>			
Share capital		5,760,000	5,760,000
Reserves		(1,396,171)	(6,502,061)
<b>TOTAL EQUITY/(DEFICITS)</b>		<u>4,363,829</u>	<u>(742,061)</u>

# NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

*For the six months ended 30 June 2025*

## 1. GENERAL INFORMATION

China Sci-Tech Industrial Investment Group Limited (the “Company”) was continued into Bermuda as an exempted company with limited liability under Bermuda Companies Act 1981. The address of its registered office is Victoria Place, 5th Floor, 31 Victoria Street, Hamilton HM 10, Bermuda. The address of its principal place of business is Room 1805, 18th Floor, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong. The Company’s shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The Company acts as an investment holding company and its principal activities are investment and trading of listed and unlisted securities. The Company and its subsidiaries are collectively referred to as the “Group”.

These condensed consolidated financial statements are presented in Hong Kong Dollars (“HK\$”), unless otherwise stated.

The condensed consolidated financial statements have not been audited.

## 2. BASIS OF PREPARATION

These condensed consolidated financial statements have been prepared in accordance with Hong Kong Accounting Standard (“HKAS”) 34 “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants (the “HKICPA”) and applicable disclosure provisions of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”).

The accounting policies applied in these condensed consolidated financial statements are consistent with those of the annual consolidated financial statements for the year ended 31 December 2024, except for those that relate to new standards or interpretations effective for the first time for periods beginning on or after 1 January 2025. The Group has not early adopted any new and revised Hong Kong Financial Reporting Standards (“HKFRS”) Accounting Standards that has been issued but not yet effective in the current accounting period.

These condensed consolidated financial statements and notes do not include all of the information required for a complete set of financial statements prepared in accordance with HKFRS Accounting Standards and should be read in conjunction with the annual consolidated financial statements for the year ended 31 December 2024.

The preparation of these condensed consolidated financial statements in compliance with HKAS 34 requires the use of certain judgements, estimates and assumptions that affect the application of policies and the reported amounts of assets and liabilities, income and expenses on a year to date basis. Actual results may differ from these estimates.

## 3. CHANGES IN HKFRS ACCOUNTING STANDARDS

The HKICPA has issued a number of amendments to HKFRS Accounting Standards that are first effective for the current accounting period of the Group. Of these, the following amendments are relevant to the Group:

Amendments to HKAS 21	Lack of Exchangeability
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None of these developments have had a material effect on how the Group’s results and financial position for the current or prior periods have been prepared or presented in these condensed consolidated financial statements. The Group has not applied any new standard or interpretation that is not yet effective for the current accounting period.

#### 4. REVENUE AND SEGMENT INFORMATION

	<b>(Unaudited)</b>	
	<b>Six months ended 30 June</b>	
	<b>2025</b>	<b>2024</b>
	<b>HK\$</b>	<b>HK\$</b>
Dividend income from listed equity investments	<b>69,125</b>	77,633
Bank interest income	<b>35</b>	114
Other interest income	<b>3</b>	4,896
	<hr/>	<hr/>
Revenue	<b>69,163</b>	82,643
	<hr/>	<hr/>

No segment information is presented as all of the revenue and contribution to operating results, assets and liabilities of the Group are attributable to investment activities which are carried out or originated principally in Hong Kong.

#### 5. OTHER INCOME

During the six months ended 30 June 2025, other income of HK\$1,972,694 and HK\$3,600,000 were recognised from waiver of accrued directors' emoluments and directors' loans respectively. For the six months ended 30 June 2024, no other income was generated.

#### 6. NET CHANGE IN FAIR VALUE OF FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

	<b>(Unaudited)</b>	
	<b>Six months ended 30 June</b>	
	<b>2025</b>	<b>2024</b>
	<b>HK\$</b>	<b>HK\$</b>
Net unrealised gains on financial assets at fair value through profit or loss ("FVTPL")	<b>1,516,360</b>	504,420
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#### 7. FINANCE COSTS

	<b>(Unaudited)</b>	
	<b>Six months ended 30 June</b>	
	<b>2025</b>	<b>2024</b>
	<b>HK\$</b>	<b>HK\$</b>
Interest expense on lease liability	<b>41,015</b>	62,593
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## 8. PROFIT/(LOSS) BEFORE INCOME TAX EXPENSE

	(Unaudited)	
	Six months ended 30 June	
	2025	2024
	HK\$	HK\$
Profit/(loss) before income tax expense for the Period is stated at after charging:		
Auditor's remuneration	50,000	50,000
Depreciation		
– Property, plant and equipment	2,415	73,907
– Right-of-use asset	546,129	548,039
Directors' emoluments		
– Fees	360,000	1,428,000
	<u>360,000</u>	<u>1,428,000</u>

## 9. INCOME TAX EXPENSE

No provision for Hong Kong Profits Tax is required since the Group has sufficient tax losses utilised to offset the assessable profit for the Period (2024: Nil).

As at 30 June 2025, the Group has unused tax losses of HK\$118,868,784 (At 31 December 2024: HK\$122,091,318) and unrealised losses from financial assets at FVTPL of HK\$3,060,573 (At 31 December 2024: HK\$4,576,933) available to offset against future profits. No deferred tax asset has been recognised in the condensed consolidated financial statements due to the unpredictability of future profit streams.

## 10. DIVIDENDS

The Directors do not recommend the payment of interim dividend for the six months ended 30 June 2025 (2024: Nil).

## 11. EARNINGS/(LOSS) PER SHARE

The calculation of basic earnings/(loss) per share attributable to owners of the Company is based on the profit for the Period attributable to owners of the Company of HK\$5,107,044 (2024: loss of HK\$3,757,925) and the weighted average number of 288,000,000 (2024: 288,000,000) ordinary shares in issue during the Period.

Diluted earnings/(loss) per share equals to basic earnings/(loss) per share, as there were no potential dilutive ordinary shares issued during the six months ended 30 June 2025 and 2024.

## 12. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

	(Unaudited)	(Audited)
	30 June	31 December
	2025	2024
	HK\$	HK\$
Equity securities, at fair value		
– Listed in Hong Kong	<u>6,687,060</u>	<u>5,170,700</u>

The investments included above represent investments in listed equity securities that offered the Group the opportunity for return through dividend income and fair value gains. They have no fixed maturity or coupon rate.

The fair values of the listed securities are based on quoted market prices.

### **13. DISPOSAL OF SUBSIDIARIES**

During the six months ended 30 June 2025, the Company disposed its entire interest in CEIG One Limited and CEIG Two Limited, wholly-owned subsidiaries of the Company. CEIG One Limited is an investment holding company for several subsidiaries which have no business activities and CEIG Two Limited is a dormant company. The said disposal has been completed in June 2025, resulting in a gain on disposal of HK\$681,555.

### **14. EVENTS AFTER THE REPORTING PERIOD**

On 9 May 2025, the Company proposed to raise gross proceeds of up to approximately HK\$10.08 million by way of the issue of up to 144,000,000 rights shares, at the subscription price of HK\$0.07 per rights share on the basis of one (1) rights share for every two (2) shares held on the record date. On 23 June 2025, being the latest time for acceptance, valid applications had been received for a total of 36,850,509 rights shares, representing approximately 25.6% of the total number of rights shares offered under the rights issue. The remaining 107,149,491 unsubscribed rights shares, representing approximately 74.4% of the total number of rights shares offered under the rights issue, were subject to the compensatory arrangements. Please refer to announcements dated 9 May 2025, 14 May 2025, 19 May 2025, 25 June 2025, 7 July 2025 and the prospectus dated 9 June 2025 issued by the Company for details of the rights issue respectively.

On 2 July 2025, being the latest time of placing of the unsubscribed rights shares by the placing agent, a total of 107,149,491 unsubscribed rights shares, representing approximately 74.4% of the total number of rights shares offered under the rights issue, were successfully placed at the price of HK\$0.07 per share, which is equal to the subscription price, to one placee under the placing. Please refer to announcement dated 7 July 2025 issued by the Company for details of results of the rights issue.

As at 30 June 2025, the share application money of HK\$2,579,535, representing approximately 25.6% of the total number of rights shares offered under the rights issue, were held by the Company and recognised as a current financial liabilities. The application money was reclassified to equity upon allotment of the shares on 8 July 2025, forming part of the gross proceeds of HK\$10,080,000 allocated to share capital and share premium. The net proceeds (after deduction of estimated professional fees and other related expenses of approximately HK\$0.88 million) from the rights issue were approximately HK\$9.2 million.

## MANAGEMENT DISCUSSION AND ANALYSIS

### Results

During the Period, the Group recorded a revenue of approximately HK\$69,000 (2024: approximately HK\$83,000), other income of approximately HK\$5,573,000 (2024: Nil) driven by the waiver of Directors' remuneration of approximately HK\$1,973,000 and Directors' loan of HK\$3,600,000 respectively, and profit attributable to owners of the Company of approximately HK\$5,107,000 as compared to loss attributable to owners of the Company of approximately HK\$3,758,000 in the corresponding period of 2024. The revenue recorded in the Period is generated from dividend income from listed investments as well as bank and other interest income. The decrease in revenue was mainly attributable to decrease in dividend income from listed equity securities during the Period.

The Group's administrative and other operating expenses amounted to approximately HK\$2,692,000 (2024: approximately HK\$4,282,000). The decrease in administrative and other operating expenses was primarily attributable to the forgoing of remuneration by certain Directors. The Group recorded a gain on net change in fair value of financial assets at fair value through profit or loss for the Period of approximately HK\$1,516,000 (2024: approximately HK\$504,000). The increase in profit attributable to owners was mainly driven by the other income recorded by the Group arise from the waiver of Directors' remuneration of approximately HK\$1,973,000 and Directors' loans of HK\$3,600,000, increase in gain on net change in fair value of financial assets at fair value through profit or loss as a result of financial market's acceleration and decrease in operating expense as well.

### Interim Dividend

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2025 (2024: Nil).

### Business Review

Throughout the first half of 2025, the Hang Seng Index ("HSI") delivered a significant gain of over 20%, representing one of its strongest six-month performances in recent years. This growth was primarily driven by a resurgence in technology shares, supportive economic policies from mainland China, and sustained southbound capital inflows. Investor sentiment was further bolstered by easing global monetary conditions and attractive market valuations.

Notwithstanding this performance, the operating environment continues to present challenges, including geopolitical tensions, the pace of China's domestic economic recovery, unresolved real estate debt risks impacting sentiment towards HSI property constituents, and the persistence of higher interest rates globally.

Against this backdrop, the Board maintains a cautiously optimistic outlook for the remainder of the year. To secure sustainable long-term value for shareholders, the proactive management approach is essentials to navigate volatile market conditions and capture emerging sector opportunities.

During the Period, the Group disposed of its entire interest in two wholly owned subsidiaries, CEIG One Limited and CEIG Two Limited. CEIG One Limited is an investment holding company with subsidiaries that have no business activities, while CEIG Two Limited is a dormant company. The disposals were completed in June 2025 for total consideration of HK\$1,560, resulting in a gain on disposal of HK\$681,555.

During the Period, the Company continued its investments in listed equity securities. As at 30 June 2025, the Company's investment portfolio was diversified across different business sectors included but not limited to internet and technology, investment, property and resort management. The Group's portfolio of listed securities, which are also referred as financial assets, as at 30 June 2025 consisted of Alibaba Group Holding Limited, Tencent Holdings Limited, DT Capital Limited and New Silkroad Culturaltainment Limited.

### **Liquidity, Financial Resources and Funding**

The Group mainly relies upon shareholders' funds, loans from Directors, proceeds from placing of shares and rights issue, and cash generated from its business operations to finance its operation and expansion. The Group managed the cash and cash equivalents principally based on making good use of capital to achieve returns for shareholders and ensuring sufficient liquidity for the working capital requirements.

Cash and cash equivalents stood at HK\$2,690,945 as at 30 June 2025 (At 31 December 2024: HK\$354,521). As at 30 June 2025, the consolidated net asset value of the Group was HK\$4,363,829 (At 31 December 2024: net liability value of HK\$742,061) with consolidated net asset value per share of HK\$0.0152 (At 31 December 2024: net liability value per share of HK\$0.0026).

The Group's accruals and other payables amounted to HK\$775,502 as at 30 June 2025 (At 31 December 2024: HK\$3,127,679), share application money amounted to HK\$2,579,535 (At 31 December 2024: Nil), a lease liability amounted to HK\$1,709,847 (At 31 December 2024: HK\$2,250,164) and a provision amounted to HK\$300,000 (At 31 December 2024: HK\$300,000). The Group has recognised a right-of-use asset and a lease liability for the office property lease contract. The gearing ratio of the Group, calculated on the basis of the Group's total liabilities over total assets, was approximately 0.63 as at 30 June 2025 (At 31 December 2024: approximately 1.09).

The Group had non-interest-bearing loans from the two certain Directors of HK\$2,000,000 as at 30 June 2025 which will be repayable on 31 December 2027 (At 31 December 2024: HK\$3,600,000). Details of the loans from the Directors are disclosed in the section "Loans from Directors" below.



During the Period, the Company has been actively exploring different fundraising options such as debt financing, placing and rights issue. Details of fundraising activities during the Period have been set out as per below:

***Placing of 57,000,000 new shares under general mandate (lapsed)***

On 28 February 2025 (after trading hours), the Company and Cheer Union Securities Limited as the placing agent (the “CUSL”) entered into the placing agreement dated 28 February 2025 (the “CUSL Placing Agreement”), in relation to the placing (the “CUSL Placing”) of up to 57,000,000 shares of the Company. As the conditions precedent as set out in the CUSL Placing Agreement were not fulfilled by 21 March 2025, the CUSL Placing Agreement has lapsed and the CUSL Placing did not proceed. Further details were disclosed in the announcements of the Company dated 28 February 2025 and 21 March 2025 respectively.

***Loans from Directors***

On 21 February 2025, Mr. SUN Bo (“Mr. SUN”), an executive Director, chairman of the Board and one of the shareholders of the Company and Mr. YANG Zhicheng (“Mr. YANG”), a non-executive Director, deputy chairman of the Board and one of the substantial shareholders of the Company, have waived the repayments of their Directors’ loans as at 31 December 2024 of HK\$3,300,000 and HK\$300,000 respectively.

During the Period, the Company has entered into several loan agreements with Mr. SUN and Mr. YANG, as details below:

Loan	Lender	Date	Principal Amount	Interest	Maturity Date	Purpose of Usage	Utilisation of Fund
i	Mr. SUN	7 January 2025	HK\$150,000	Non-interest bearing	31 December 2027	To support daily operation of the Group.	Fully utilised as the general working capital of the Group by 30 June 2025.
ii	Mr. SUN	26 February 2025	HK\$110,000	Non-interest bearing	31 December 2027	To support daily operation of the Group.	Fully utilised as the general working capital of the Group by 30 June 2025.
iii	Mr. YANG	3 March 2025	HK\$40,000	Non-interest bearing	31 December 2027	To support daily operation of the Group.	Fully utilised as the general working capital of the Group by 30 June 2025.
iv	Mr. SUN	27 March 2025	HK\$700,000	Non-interest bearing	31 December 2027	To support daily operation of the Group.	Fully utilised as the general working capital of the Group by 30 June 2025.
v	Mr. SUN	6 May 2025	HK\$300,000	Non-interest bearing	31 December 2027	To support daily operation of the Group.	Fully utilised as the general working capital of the Group by 30 June 2025.
vi	Mr. SUN	30 May 2025	HK\$700,000	Non-interest bearing	31 December 2027	To support daily operation of the Group.	Fully utilised as the general working capital of the Group by 30 June 2025.

## ***Rights issue***

On 9 May 2025, the Company announced a proposed rights issue (the “Rights Issue”) on the basis of one (1) rights share for every two (2) shares held on the record date at the subscription price of HK\$0.07 per share, to raise gross proceeds of up to approximately HK\$10.08 million before expenses, by way of the Rights Issue of up to 144,000,000 rights shares. The Rights Issue was completed after the Period. Details of the Rights Issue were set out in the Company’s announcements dated 9 May 2025, 14 May 2025, 19 May 2025, 25 June 2025, 7 July 2025 and the prospectus dated 9 June 2025 (the “Prospectus”) respectively.

Subsequent to the Period, the Company completed the Rights Issue on 7 July 2025. Further details are set out in the subsection headed “Events After the Reporting Period”.

## **Waiver of Directors’ Remuneration**

On 21 February 2025, Mr. SUN and Mr. YANG, had voluntarily agreed to waive the amounts of accrued Directors’ remuneration due to them as at 31 December 2024 of HK\$1,828,500 and HK\$144,194 respectively. Mr. SUN and Mr. YANG have agreed to waive their right to receive further Directors’ fee and other remuneration payable in respect of their roles as Directors and/or any other positions of the Company for the Period.

## **Capital Structure**

Save as disclosed above in the section headed “Liquidity, Financial Resources and Funding”, there was no any other material change on Company’s overall share structure. The Group comprises only ordinary shares as at 30 June 2025 and 31 December 2024.

## **Capital Expenditures**

The Group’s capital expenditures primarily consisted of expenditures on acquisition of computer equipment, furniture and fixtures, motor vehicles, office equipment and leasehold improvements. During the six months ended 30 June 2025, the Group did not incur any capital expenditure (2024: HK\$14,299).

## **Capital Commitments**

As at 30 June 2025, the Group did not have any significant capital commitments (At 31 December 2024: Nil).

## **Foreign Exchange Exposure**

The Board believes that the Group has certain exposure to foreign exchange risk as some of the business transactions of the Group are denominated in Renminbi and United States dollars. The Group currently does not have a foreign currency hedging policy in respect of foreign currency transactions, assets and liabilities. The Board will monitor the foreign currency exposure closely.

## **Employees and Remuneration Policies**

As at 30 June 2025, the Group has employed a total of 10 employees (At 31 December 2024: 10) including the Directors of the Company. The remuneration packages consist of basic salary, mandatory provident fund, medical insurance, and other benefits considered as appropriate. Remuneration packages are generally structured by reference to the prevailing market conditions, individual qualification and performance. They are under periodic review based on individual merit and other market factors. The total staff costs for the six months ended 30 June 2025 amounted to HK\$999,000 (2024: HK\$ 2,282,000).

## **Charges on the Group's Assets**

As at 30 June 2025, no charges had been created on the Group's assets (At 31 December 2024: Nil).

## **Contingent Liabilities**

The Group did not have any significant contingent liabilities as at 30 June 2025 (At 31 December 2024: Nil).

## **Prospects**

In lights of the anticipated market volatility and global economic challenges discussed in the "Business Review" section, the Group will manage existing investments conservatively and in strict accordance with its stated objectives and policies. The Group will continue to proactively seek and evaluate high-potential investment opportunities to enrich its portfolios to maximise long-term returns for shareholders.

## **Material Acquisitions and Disposals of Subsidiaries, Associates and Joint Ventures**

During the Period, the Group disposed of its entire interest in two wholly owned subsidiaries, CEIG One Limited and CEIG Two Limited. CEIG One Limited is an investment holding company with subsidiaries that have no business activities, and CEIG Two Limited is a dormant company. The disposals consideration was HK\$1,560 in total. The disposals were completed in June 2025, resulting in a gain on disposal of HK\$681,555. The Group considers these disposals to be immaterial to its overall financial position and operating results.

Saved as disclosed above, the Group did not have any other material acquisition and disposal of subsidiaries, associates or joint venture during the Period.

## **Future Plans Relating to Material Investment or Capital Asset**

The Group had not executed any agreement in respect of material investment or capital asset and did not have any other future plans relating to material investment or capital asset as at the date of this announcement. Nonetheless, if any potential investment opportunity arises in the coming future, the Group will perform feasibility studies and prepare implementation plans to consider whether it is beneficial to the Group and the shareholders of the Company as a whole.

## **Events After the Reporting Period**

On 9 May 2025, the Company announced a proposed rights issue on the basis of one (1) rights share for every two (2) shares of the Company held on the record date at a subscription price of HK\$0.07 per rights share (the “Rights Issue”), to raise gross proceeds of up to approximately HK\$10.08 million before expenses, by way of the Rights Issue of up to 144,000,000 rights shares. The Rights Issue was completed on 7 July 2025.

The gross proceeds from the Rights Issue are approximately HK\$10.08 million and the net proceeds from the Rights Issue, after deducting the relevant expenses, are estimated to be approximately HK\$9.2 million. The Company has applied and will apply the net proceeds of the Rights Issue for payment as the general working capital of the Company.

For details of the Rights Issue, please refer to the announcements of the Company dated 9 May 2025, 14 May 2025, 19 May 2025, 25 June 2025, 7 July 2025 and the Prospectus dated 9 June 2025 respectively.

Save as disclosed above, there is no other material subsequent event undertaken by the Group after the end of the six months ended 30 June 2025 and up to the date of this announcement.

## **PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY**

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company’s listed securities (including sale of treasury shares (as defined in the Listing Rules)) during the Period. The Company did not have any treasury shares (as defined in the Listing Rules) as at 30 June 2025.

## **CORPORATE GOVERNANCE**

The Company is dedicated to maintaining and ensuring high standards of corporate governance practices and the corporate governance principles of the Company are adopted in the best interest of the Company and its shareholders. The Company has established procedures on corporate governance that comply with the requirements of the Corporate Governance Code (the “CG Code”) contained in Appendix C1 of the Listing Rules. The Board has reviewed and taken measures to adopt the CG Code as the Company’s code of corporate governance practices. During the six months ended 30 June 2025, the Company has complied with the code provisions set out in the section headed “Part 1 – Mandatory disclosure requirements” and the applicable code provisions set out in the section headed “Part 2 – Principles of good corporate governance, code provisions and recommended best practices” under the CG Code.

## **MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS**

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers (the “Model Code”) as set out in Appendix C3 of the Listing Rules regarding Directors’ securities transactions on terms no less exacting than the required standard set out in the Model Code. Having made specific enquiry of all Directors, all the Directors have complied with the required standards as set out in the Model Code and its code of conduct regarding directors’ securities transactions throughout the Period.

## **AUDIT COMMITTEE**

The audit committee of the Company (the “Audit Committee”), with its terms of reference established in compliance with the Listing Rules, comprises three independent non-executive Directors, namely Mr. MOK Ho Ming (the chairman of the Audit Committee), Mr. CHEN Ming and Mr. WONG Yan Wai George. The Audit Committee has reviewed with the management of the Company the unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2025 including the accounting principles and practices adopted by the Group and has also discussed with management of the Company the financial reporting procedures, internal control and risk management systems.

## **REVIEW OF ACCOUNTS**

The external auditor, LIF & Wong CPA Limited, has reviewed the condensed consolidated financial statements for the six months ended 30 June 2025 in accordance with Hong Kong Standard on Review Engagements 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the HKICPA.

## **PUBLICATION OF 2025 INTERIM RESULTS AND INTERIM REPORT**

This announcement is published on the Company’s website ([www.ceig.hk](http://www.ceig.hk)) and the Stock Exchange’s website ([www.hkexnews.hk](http://www.hkexnews.hk)). The Group’s 2025 interim report for the six months ended 30 June 2025 will be made available on the websites of the Company and Stock Exchange and will be dispatched to Company’s shareholders who has chosen to receive printed version in due course.

By order of the Board  
**China Sci-Tech Industrial Investment Group Limited**  
**SUN Bo**  
*Chairman*

Hong Kong, 28 August 2025

*As at the date of this announcement, the executive Directors are Mr. SUN Bo (Chairman) and Mr. WANG Daming; the non-executive Directors are Mr. YANG Zhicheng (Deputy Chairman), Mr. HE Yu and Ms. YAN Jia; and the independent non-executive Directors are Mr. CHEN Ming, Mr. MOK Ho Ming and Mr. WONG Yan Wai George.*