

DATE: 19 MAY 2025

CHINA SCI-TECH INDUSTRIAL INVESTMENT GROUP LIMITED
(as Company)

AND

BONUS EVENTUS SECURITIES LIMITED
(as Placing Agent)

SUPPLEMENTAL PLACING AGREEMENT
relating to the placing of up to
144,000,000 Rights Shares in the share capital of
CHINA SCI-TECH INDUSTRIAL INVESTMENT GROUP LIMITED
to be issued under the Rights Issue on the basis of one (1) Rights Share for every two (2)
Shares held on the Record Date

THIS SUPPLEMENTAL AGREEMENT is made on 19 May 2025

BETWEEN:

- (A) **CHINA SCI-TECH INDUSTRIAL INVESTMENT GROUP LIMITED**, a company continued into Bermuda as an exempted company with limited liability and whose registered office is at Victoria Place, 5th Floor, 31 Victoria Street, Hamilton HM 10, Bermuda and whose principal place of business in Hong Kong is at Room 1805, 18th Floor, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong (the “**Company**”); and
- (B) **BONUS EVENTUS SECURITIES LIMITED**, a company incorporated in Hong Kong with limited liability and having its registered office situated at Room 1601B, 16/F, Park Commercial Centre, 180 Tung Lo Wan Road, Causeway Bay, Hong Kong (the “**Placing Agent**”).

WHEREAS:

- (A) Pursuant to a placing agreement dated 9 May 2025 (the “**Placing Agreement**”) and entered into between the Company and the Placing Agent, the Company has agreed to appoint the Placing Agent and the Placing Agent has agreed to act as placing agent, on a best effort basis, for the purpose of arranging subscribers for the Unsubscribed Shares (as defined in the Placing Agreement) subject to and upon the terms and conditions therein.
- (B) The Company and the Placing Agent have agreed to vary certain terms of the Placing Agreement in the manner as set out in this supplemental agreement (the “**Supplemental Agreement**”).

NOW IT IS HEREBY AGREED AS FOLLOWS:

1. INTERPRETATION

- 1.1 In this Supplemental Agreement and unless the context otherwise requires, definitions and interpretations used in the Placing Agreement shall have the same meaning herein.
- 1.2 Reference to a Clause, unless the context otherwise requires, shall be construed as the respective clause of the Placing Agreement.

2. AMENDMENTS TO THE PLACING AGREEMENT

The following defined terms under Clause 1(A) shall be deleted in their entirety and be substituted by the following:

“Latest Time for Acceptance”	4:00 p.m. on Monday, 23 June 2025 or such other time and/or date as may be determined by the Company, being the latest time for acceptance of, and payment for, the Rights Shares as described in the Prospectus
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“Latest Time for Placing Arrangement” 4:30 p.m. on Wednesday, 2 July 2025, being the latest time for the Placing Agent to determine the list of Placees and to notify the Company of the results of the Placing

“Latest Time for Termination” 4:00 p.m. on Thursday, 3 July 2025, being the latest time to terminate this Agreement

3. GENERAL

- 3.1 Subject only to the variation herein contained and such other alterations (if any) as may be necessary to make the Placing Agreement consistent with this Supplemental Agreement, the Placing Agreement shall remain in full force and effect and shall be read and construed and be enforceable as if the terms of this Supplemental Agreement were inserted therein by way of addition or substitution, as the case may be.
- 3.2 This Supplemental Agreement shall be deemed to be effective and incorporated as part of the Placing Agreement on the date hereof.

4. COUNTERPARTS

This Supplemental Agreement may be executed by the parties hereto in any number of counterparts and on separate counterparts, each of which when so executed shall be deemed an original but all of which shall constitute one and the same instrument and is binding on all parties.

5. GOVERNING LAW

This Supplemental Agreement shall be governed by and construed in accordance with the laws of Hong Kong and the parties hereby irrevocably submit to the non-exclusive jurisdiction of the courts of Hong Kong.

6. CONTRACTS (RIGHTS OF THIRD PARTIES) ORDINANCE

Notwithstanding any other provisions of this Supplemental Agreement, a person who is not a party to this Supplemental Agreement shall not have any right under the Contracts (Rights of Third Parties) Ordinance (Chapter 623 of the Laws of Hong Kong) to enforce any provisions of this Supplemental Agreement.

IN WITNESS whereof this Supplemental Agreement has been executed on the day and year first above written.

THE COMPANY

SIGNED by

for and on behalf of

**CHINA SCI-TECH INDUSTRIAL
INVESTMENT GROUP LIMITED**

in the presence of:



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)
)
) For and on behalf of
) China Sci-Tech Industrial Investment Group Limited
) 中國科技產業投資集團有限公司
)
)
)
.....
Authorized Signature(s)

THE PLACING AGENT

SIGNED by

for and on behalf of

BONUS EVENTUS SECURITIES LIMITED

in the presence of:



)
) For and on behalf of
) Bonus Eventus Securities Limited
) 博恩證券有限公司
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)
.....
Authorized Signature(s)