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## **EARNEST INVESTMENTS HOLDINGS LIMITED**

**安利時投資控股有限公司\***

*(Continued into Bermuda with limited liability)*

(Stock Code: 339)

### **PAST CONTINUING CONNECTED TRANSACTIONS DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to finalise the information to be included in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 11 September 2012.

Reference is made to the announcement of Earnest Investments Holdings Limited (the “**Company**”) dated 31 July 2012 (the “**Announcement**”) in relation to the past continuing connected transactions of the Company. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the circular (the “**Circular**”) containing, among other things, (i) details of the 2006 Investment Management Agreement and the 2009 Investment Management Agreement; (ii) a letter from the independent committee of the Board setting out its recommendations to the Independent Shareholders; (iii) a letter from an independent financial adviser containing its advice to the independent committee of the Board and the Independent Shareholders; and (iv) the notice of the SGM, will be despatched to the Shareholders on or before 21 August 2012.

As additional time is required to finalise the information to be included in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 11 September 2012.

By order of the Board  
**Earnest Investments Holdings Limited**  
**CHAN Chak Paul**  
*Chairman*

Hong Kong, 20 August 2012

*As at the date of this announcement, the Board consists of three executive directors, Mr. CHAN Chak Paul, Mr. NGAI Wah Sang and Mr. WANG Daming and three independent non-executive directors, Mr. CHAN Francis Ping Kuen, Mr. TAN Yee Boon and Mr. WANG Jia Hua.*

*\* For identification purpose only.*