

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer Ear                 | rnest Investments Holding | s Limited                        |   |
|------------------------------------|---------------------------|----------------------------------|---|
|                                    | / 07/ 2013                |                                  |   |
|                                    |                           |                                  |   |
| I. Movements in Authorised Share   | Capital                   |                                  |   |
| 1. Ordinary Shares                 |                           |                                  |   |
| (1) Stock code : <u>339</u> Do     | escription :              | Ordinary                         | shares  |
|                                    | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mont | th 1,000,000,000          | HK\$0.02                         | HK\$20,000,000                                  |
| Increase/(decrease)                | Nil                       |                                  | Nil   |
| Balance at close of the month      | 1,000,000,000             | HK\$0.02                         | HK\$20,000,000                                  |
| (2) Stock code : N/A Do            | escription :              |                                  |   |
|                                    | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding mont | h                         |                                  |   |
| Increase/(decrease)                |                           |                                  |   |
| Balance at close of the month      |                           |                                  |   |

30 / 06 / 2013

| 2. Preference Share | es            |                   |                              |                                  |   |
|---------------------|---------------|-------------------|------------------------------|----------------------------------|---|
| Stock code:         | N/A           | Description       | n:                           |                                  |   |
|                     |               | No                | o. of preference shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | preceding i   | month             |                              |                                  |   |
| Increase/(decrease) | )             |                   |                              |                                  |   |
| Balance at close of | the month     |                   |                              |                                  |   |
| 3. Other Classes of | Shares        |                   |                              |                                  |   |
| Stock code:         | N/A           | Description       | n:                           |                                  |   |
|                     |               | cl                | No. of other asses of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of | preceding i   | month             |                              |                                  |   |
| Increase/(decrease) | )             |                   |                              |                                  |   |
| Balance at close of | the month     |                   |                              |                                  |   |
| Total authorised sh | are capital a | nt the end of the | he month (State o            | currency):                       | HK\$20,000,000                            |

## II. Movements in Issued Share Capital

|                         | No. of ordinary shares |     | No. of preference | No. of other classes |
|-------------------------|------------------------|-----|-------------------|----------------------|
|                         | (1) (2)                |     | shares            | of shares            |
| Balance at close of     |                        |     |                   |                      |
| preceding month         | 81,000,000             | N/A | N/A               | <u>N/A</u>           |
| Increase/ (decrease)    |                        |     |                   |                      |
| during the month        | Nil                    | N/A | N/A               | <u>N/A</u>           |
| Balance at close of the |                        |     |                   |                      |
| month                   | 81,000,000             | N/A | N/A               | N/A                  |
|                         |                        |     |                   |                      |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Share Options (under   | Share Option  | Schemes of the  | Issuer)        |             |                      |                          |
|---|------------------------|---------------|-----------------|----------------|-------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Caption   Caption | Particulars of share   |               |                 |                |             | No. of new shares of | No. of new shares of     |
| approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share Options Scheme  |                        |               |                 |                |             |                      |                          |
| Cold/mm/yyyy) and   Calcas of shares   State   State  |                        |               |                 |                |             |                      |                          |
| Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed   | approval date          |               | Movement duri   | ng the month   |             | thereto              | as at close of the month |
| Stare Options   Scheme  |                        |               |                 |                |             |                      |                          |
| 1.Share Options   Scheme  |                        | Grantad       | Evereised       | Cancallad      | Lancad      |                      |                          |
| Company shares   Nil    |                        | Granted       | Exercised       | Cancened       | Lapseu      |                      |                          |
| Continuity   Con  |                        |               |                 |                |             |                      |                          |
| Nil   | Scheme                 |               |                 |                |             |                      |                          |
| Nil   |                        |               |                 |                |             |                      |                          |
| Nil   |                        |               |                 |                |             |                      |                          |
| (Note 1)   2. N/A   | _ <del></del>          |               |                 |                |             |                      |                          |
| 2. N/A    ( / / )   shares  | Ordinary shares        | Nil           | Nil             | Nil            | Nil         | Nil                  | Nil                      |
| ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of   | (Note 1)               |               |                 |                |             |                      |                          |
| ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of   |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A  | 2. N/A                 |               |                 |                |             |                      |                          |
| Note 1    3. N/A  |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A  |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A  |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A  |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A  | charec                 |               |                 |                |             |                      |                          |
| 3. N/A  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (Other class) N/A  Total funds raised during the month from exercise of  |                        |               |                 |                |             |                      | -                        |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of   | (Note 1)               |               |                 |                |             |                      |                          |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of   | 2 27/4                 |               |                 |                |             |                      |                          |
|   | 3. N/A                 |               |                 |                |             |                      |                          |
|   |                        |               |                 |                |             |                      |                          |
|   |                        |               |                 |                |             |                      |                          |
|   |                        |               |                 |                |             |                      |                          |
|   | ( / / )                |               |                 |                |             |                      |                          |
|   | shares                 |               |                 |                |             |                      |                          |
|   | ( <i>Note 1</i> )      |               |                 |                |             |                      |                          |
|   |                        |               | To              | otal A. (Ordin | ary shares) | Nil                  |                          |
|   |                        |               |                 |                |             |                      |                          |
| Total funds raised during the month from exercise of  |                        |               |                 | •              |             |                      |                          |
|   | Total funds raised dur | ing the month | from exercise o |                |             |                      |                          |
|   |                        |               | nom exercise o  | ·1             | Nil         |                      |                          |
|   | Trans (Same carrene    | J /           |                 | -              | 2 124       |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at nominal close of value preceding month | Exercised Nomina during the at close month mo       | e of the | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---|----------|--|
| 1. N/A  |   |   |          |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | ( / / )   |   |          |  |
|   |   |   |          |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A        | ( / / )   |   |          |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |   |          | - 1  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   | ( / / )   |   |          |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |   |          | - 1  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )   |   |          |  |
|   | Total   | B. (Ordinary shar<br>(Preference shar<br>(Other cla | res) N/A | _<br>_<br>_  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| T-4-1 D (O.1'   | NI:1   |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of issue |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 1. | Rights issue  | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A  | N/A   |
|    |               |                           | Class of shares issuable                  |       |   |  |   |
|    |               |                           | (Note 1)                                  |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A  | N/A   |

|    | Type of Issue                                 |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|-------|---|--|---|
| 5. | Scrip dividend At price : State currency      | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   | N/A  | N/A   |
| 6. | Repurchase of shares                          | Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)     | ( / / |   | N/A  | N/A   |
| 7. | Redemption of shares                          | Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          | ( / / |   | N/A  | N/A   |
| 8. | Consideration issue At price : State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | ) | N/A  | N/A   |

|     | Type of Issue  |   |   | iss        | lo. of new<br>shares of<br>suer issued<br>luring the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|---|---|------------|--|---|
|     |  | Class of shares issuable (Note 1)       |   | _          |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                                   | )          |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                                   | )          | N/A  | N/A   |
|     |  | Class of shares issuable (Note 1)       |   | _          |  |   |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                                   | )          |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                                   | )          | N/A  | N/A   |
|     |  |   | Ordinary sh<br>reference sh<br>(Other c | ares)      | Nil<br>N/A<br>N/A  |   |
|     |  |   |   |            |  |   |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to             | E):                                     | (1)<br>(2) |  | Nil<br>N/A  |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A t            | to E):                                  | (2)        | •  | N/A   |
|     | otal increase / (decrease) in other classes of shares du |   |   |            | -  | N/A   |
|     | These figures should be the same as the relevant figur   | _                                       |   | ued Si     | hare Capital   | l").)   |

| Remarks (if any):                                      |
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|  |
|  |
|  |
| Submitted by: CHAN Chak Paul                           |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
| (2 notice, 2 to calci daily addiction)                 |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.