

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 12 / 2009</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Earnest Investments Holdings Limited
Date Submitted	05 / 01 / 2010

I. Movements in Authorised Share Capital

(1) Stock code : <u>339</u> Descr	iption :	Ordinary shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.02	HK\$20,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	HK\$0.02	HK\$20,000,000	
(2) Stock code : <u>N/A</u> Descr	iption :			
		Par value	Authorised share	
	No. of ordinary shares	(State currency)	capital (State currency)	
Balance at close of preceding month		,		
Balance at close of preceding month Increase/(decrease)		,		

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth			
Increase/(decrease)					
Balance at close of th	he month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	nth	<u> </u>	
Increase/(decrease)			-	
Balance at close of the	he month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$20,000,000**

	No. of ordin	ary shares	No. of preference No. of other cla			
	(1)	(2)	shares	of shares		
Balance at close of preceding month	81,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	81,000,000	N/A	N/A	N/A		

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and -		Wovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Options						
Scheme						
(26 / 05 / 2006)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			-	Nil		
r (<i></i>					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) nce shares) 0ther class)	Nil N/A N/A	

For Main Board and GEM listed issuers

	Convertibles (i.e.	Convertible into	Shares of the Issuer	r which are to be Listed)	
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	
				ence shares)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						month
		Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issueAt price :State currencyClass of shares issuable (Note 1)Rights issueAt price :State currencyIssue and allotment date :Open offerAt price :State currencyClass of shares issuable (Note 1)Open offerAt price :State currencyIssue and allotment date :PlacingAt price :State currencyClass of shares issuable (Note 1)PlacingAt price :State currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable currencyClass of shares issuable (Note 1)Bonus issueEGM approval date: (dd/mm/yyyy)Class of shares issuable (Note 1)Bonus issueEGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / / / / / / / / / / / / / / / / /	Rights issue At price : $\frac{State}{currency}$ Class of shares issuable (<i>Note 1</i>)	Bornus issue At price : State Class of shares issuable Image: Class of shares issuable Rights issue At price : State Class of shares issuable Image: Class of shares issuable Open offer At price : State Class of shares issuable N/A Open offer At price : State Issue and allotment Image: Class of shares issuable Placing At price : State Issue and allotment Image: Class of shares issuable Placing At price : State Class of shares issuable N/A Placing At price : State Class of shares issuable N/A Placing At price : State Class of shares issuable N/A Bomus issue Class of shares issuable N/A N/A Bomus issue Class of shares issuable N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

For Main Board and GEM listed issue	ers
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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e (/ / _) (/ / _)	N/A	N/A
			Total E. ((Ordinary share Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

Submitted by:	CHAN Chak Paul
Title:	Director
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.