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EARNEST INVESTMENTS HOLDINGS LIMITED

安利時投資控股有限公司*

(Continued into Bermuda with limited liability)

(STOCK CODE: 339)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions.

Based on the preliminary assessment of the financial information recently available to the Company, it is expected to record a profit for the year ended 31 December 2014 as compared to a loss for the year ended 31 December 2013.

Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Earnest Investments Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions (the “**Inside Information Provisions**”) (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Company is an investment company engaged principally in listed and unlisted securities. Based on the preliminary assessment of the financial information recently available to the Company, the Board wishes to inform the shareholders and prospective investors of the Company that the Company has recorded a profit for the year ended 31 December 2014 as compared to a loss for the year ended 31 December 2013. The expected change is mainly attributable to realized gains and unrealized holding gains from Hong Kong listed securities.

As the Company is still in the process of finalising the financial results of the Company for the year ended 31 December 2014, the information contained in this announcement is based only on the preliminary assessment by the management according to the information currently available. The announcement in respect of the financial results of the Company for the year ended 31 December 2014 is expected to be released by the end of March 2015.

Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Earnest Investments Holdings Limited
CHAN Chak Paul
Chairman

Hong Kong, 6 March 2015

As at the date of this announcement, the Board consists of three executive directors, Mr. CHAN Chak Paul, Mr. NGAI Wah Sang and Mr. WANG Daming and three independent non-executive directors, Mr. CHAN Francis Ping Kuen, Mr. TAN Yee Boon and Mr. WANG Jia Hua.

** For identification purpose only.*