

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clea    | es and Clearing Limited           |                                  |   |  |  |
|-------------------------------------|-----------------------------------|----------------------------------|---|--|--|
|                                     | est Investments Holding<br>2/2009 | gs Limited                       |   |  |  |
| I. Movements in Authorised Share C  | Capital                           |                                  |   |  |  |
| 1. Ordinary Shares                  |                                   |                                  |   |  |  |
| (1) Stock code : <u>339</u> Des     | scription:                        | Ordinary                         | shares                                    |  |  |
|                                     | No. of ordinary shares            | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month | 1,000,000,000                     | HK\$0.02                         | HK\$20,000,000                            |  |  |
| Increase/(decrease)                 | Nil                               |                                  | Nil                                       |  |  |
| Balance at close of the month       | 1,000,000,000                     | HK\$0.02                         | HK\$20,000,000                            |  |  |
| (2) Stock code : N/A Des            | scription :                       |                                  |   |  |  |
|                                     | No. of ordinary shares            | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month |                                   |                                  |   |  |  |
| Increase/(decrease)                 |                                   |                                  |   |  |  |
| Balance at close of the month       |                                   |                                  |   |  |  |

31 / 01 / 2009

| Stock code : N/A Descr              | iption:                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
|                                     |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
|                                     | iption :                       |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|                                     | No. of other                   | (State                           | capital   |
| Stock code : N/A Descr              | No. of other                   | (State                           | capital   |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |         | No of preference | No. of other classes |  |  |
|---------------------------------------|------------------------|---------|------------------|----------------------|--|--|
|                                       | (1)                    | (1) (2) |                  | of shares            |  |  |
| Balance at close of preceding month   | 81,000,000             | N/A     | N/A              | N/A                  |  |  |
| Increase/ (decrease) during the month | Nil                    | N/A     | N/A              | N/A                  |  |  |
| Balance at close of the month         | 81,000,000             | N/A     | N/A              | N/A                  |  |  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled N/A shares (*Note 1*) N/A shares (Note 1) N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal vanominal close of value preceding is | of during | the at close of the                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-----------|--|--|--|
| 1. N/A  | •   |           |  |  |  |
|   |   |           |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |           |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A                               | ( / / )   |           |  |  |  |
| 2. 14/11  |   |           |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   |           |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A           | ( / / )   |           |  |  |  |
|   |   |           |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |           |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   |           |  |  |  |
| 4. N/A  |   |           |  |  |  |
| ( / / )   |   |           |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |   |           |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   |           |  |  |  |
|   |   |           | Ordinary shares)<br>reference shares)<br>(Other class) | Nil<br>N/A<br>N/A  | -<br>-<br>-  |

| Convertibles (i.e. Convertible i   | nto Shares of the I            | ssuer which are to                 | be Listed)                 |                              |  |  |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | <u> </u>                       |                                    | <del></del>                |                              |  |  |
| Start and (if listed)  |                                |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))   | ( / / )                        |                                    |                            |                              |  |  |
| 2. N/A   | _                              |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares  |                                | <u></u>                            |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price  |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )                        |                                    |                            |                              |  |  |
| 3. N/A   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)   |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)  |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)<br>4. N/A   |                                |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )                        |                                    |                            |                              | XVII   |  |
|  |                                |                                    | Total C. (Ordin            | nary shares)<br>ence shares) | Nil<br>N/A   | -  |
|  |                                |                                    |                            | Other class)                 | N/A  | -<br>-   |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A (// ) shares (Note 1)  |  |   |
| Shares (Note 1)   | <del> </del>   |   |
| 2N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 3. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Silates (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Otl | her Movements in Is | sued Share Capital        |   |       |   |  |   |
|-----|---------------------|---------------------------|---|-------|---|--|---|
|     | Type of Issue       |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | 1990 01 18840       |                           |   |       |   |  |   |
|     |                     |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1.  | Rights issue        | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                     |                           | EGM approval date:                      | ( / / | ) |  |   |
|     |                     |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|     |                     |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2.  | Open offer          | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                     |                           | EGM approval date:                      | (     |   |  |   |
|     |                     |                           | (dd/mm/yyyy)                            | ( / / | ) | N/A  | N/A   |
|     |                     |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3.  | Placing             | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / |   |  |   |
|     |                     | Ž                         | EGM approval date:                      | ( / / | , |  |   |
|     |                     |                           | (dd/mm/yyyy)                            | ( / / | ) | N/A  | N/A   |
|     |                     |                           |   |       |   |  |   |
|     |                     |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4.  | Bonus issue         |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|     |                     |                           | (dd/mm/yyyy)                            | ( / / | ) | N/A  | <u>N</u>  |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    | 1) po or 1880        | _                           |   |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency   | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: | ( / / |   |  |   |
|    |                      |                             | (dd/mm/yyyy)  | `     | ŕ | 27/4   | 27/4  |
|    |                      |                             |   |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares repurchased ( <i>Note 1</i> )   |       |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A  | N/A   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> )  |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |                      |                             | (dd/llilli/yyyy)  |       |   | N/A  | N/A   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)   |       |   |  |   |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)   | ( / / | ) | N/A  | N/A   |
|    |                      |                             |   |       |   |  |   |

For Main Board and GEM listed issuers

|     | Type of Issue  |   |                        | i      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | issuer<br>ma<br>iss<br>pur<br>there | of new res of which by be sued suant to as at of the onth |
|-----|--|---|------------------------|--------|--|-------------------------------------|---|
|     |  | Class of shares issuable                | <b>;</b>               |        |  |                                     |   |
|     |  | (Note 1)                                |                        |        |  |                                     |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( / /                  | )      |  |                                     |   |
|     |  | EGM approval date:                      | ( / /                  | )      |  |                                     |   |
|     |  | (dd/mm/yyyy)                            |                        |        | N/A  |                                     | N/A   |
|     |  |   |                        |        |  |                                     |   |
|     |  | Class of shares issuable (Note 1)       | ;<br>                  |        |  |                                     |   |
| 10. | Other (Please specify) At price: State currency  | Issue and allotment date : (dd/mm/yyyy) | ( / /                  | )      |  |                                     |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                  | )      | N/A  |                                     | N/A   |
|     |  | Total E.                                | (Ordinary s            | shares | s) Nil   |                                     |   |
|     |  |   | Preference s<br>(Other | shares | N/A  | <del>-</del><br>-                   |   |
|     |  |   |                        |        |  |                                     |   |
| To  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A to            | o E):                  | (1     | 1)   | Nil                                 |   |
|     |  | •                                       | ,                      | (2     | -  | N/A                                 |   |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A              | to E):                 | `      |  | N/A                                 |   |
|     | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |   |                        |        |  | N/A                                 |   |
|     | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |                        |        |  |                                     |   |

| Remarks (if any):                                      |
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|  |
|  |
| Submitted by: CHAN Chak Paul                           |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
| (,   |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.