

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer                  | Earnest I  | nvestments Holding     | s Limited                        |                                           |
|---------------------------------|------------|------------------------|----------------------------------|-------------------------------------------|
| Date Submitted 02 / 08 / 2012   |            |                        |                                  |                                           |
|                                 |            |                        |                                  |                                           |
| I. Movements in Authorised Sha  | are Capita | al                     |                                  |                                           |
| 1. Ordinary Shares              |            |                        |                                  |                                           |
| (1) Stock code : 339            | _Descrip   | tion :                 | Ordinary                         | shares                                    |
|                                 |            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth       | 1,000,000,000          | HK\$0.02                         | HK\$20,000,000                            |
| Increase/(decrease)             |            | Nil                    |                                  | Nil                                       |
| Balance at close of the month   |            | 1,000,000,000          | HK\$0.02                         | HK\$20,000,000                            |
| (2) Stock code : N/A            | _Descrip   | tion:                  |                                  |                                           |
|                                 |            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth       |                        |                                  |                                           |
| Increase/(decrease)             |            |                        |                                  |                                           |
| Balance at close of the month   |            |                        |                                  |                                           |

31 / 07 / 2012

| 2. Preference Share | es             |                              |                            |                                           |
|---------------------|----------------|------------------------------|----------------------------|-------------------------------------------|
| Stock code:         | N/A            | Description:                 |                            |                                           |
|                     |                | No. of preferer shares       | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | f preceding i  | month                        |                            |                                           |
| Increase/(decrease) | )              |                              | <u></u>                    |                                           |
| Balance at close of | the month      |                              |                            |                                           |
| 3. Other Classes of | f Shares       |                              |                            |                                           |
| Stock code:         | N/A            | Description :                |                            |                                           |
|                     |                | No. of other classes of shar | '                          | Authorised share capital (State currency) |
| Balance at close of | f preceding i  | month                        |                            |                                           |
| Increase/(decrease) | )              |                              |                            |                                           |
| Balance at close of | f the month    |                              |                            |                                           |
| Total authorised sh | nare capital a | at the end of the month (Sta | ate currency):             | HK\$20,000,000                            |

## II. Movements in Issued Share Capital

|                         | No. of ordin | ary shares | No. of preference | No. of other classes |
|-------------------------|--------------|------------|-------------------|----------------------|
|                         | (1) (2)      |            | shares            | of shares            |
| Balance at close of     |              |            |                   |                      |
| preceding month         | 81,000,000   | N/A        | N/A               | <u>N/A</u>           |
| Increase/ (decrease)    |              |            |                   |                      |
| during the month        | Nil          | N/A        | N/A               | <u>N/A</u>           |
| Balance at close of the |              |            |                   |                      |
| month                   | 81,000,000   | N/A        | N/A               | N/A                  |
|                         |              |            |                   |                      |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Share Options (under   | Share Option  | Schemes of the  | Issuer)        |             |                      |                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|-----------------|----------------|-------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Caption   Caption | Particulars of share   |               |                 |                |             | No. of new shares of | No. of new shares of     |
| approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share Options Scheme                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                        |               |                 |                |             |                      |                          |
| Cold/mm/yyyy) and   Calcas of shares   State   State  |                        |               |                 |                |             |                      |                          |
| Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | approval date          |               | Movement duri   | ng the month   |             | thereto              | as at close of the month |
| Stare Options   Scheme                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                        |               |                 |                |             |                      |                          |
| 1.Share Options   Scheme                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                        | Grantad       | Evereised       | Cancallad      | Lancad      |                      |                          |
| Company shares   Nil    |                        | Granted       | Exercised       | Cancened       | Lapseu      |                      |                          |
| Continuity   Con  |                        |               |                 |                |             |                      |                          |
| Nil   | Scheme                 |               |                 |                |             |                      |                          |
| Nil   |                        |               |                 |                |             |                      |                          |
| Nil   |                        |               |                 |                |             |                      |                          |
| (Note 1)   2. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | _ <del></del>          |               |                 |                |             |                      |                          |
| 2. N/A    ( / / )   shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Ordinary shares        | Nil           | Nil             | Nil            | Nil         | Nil                  | Nil                      |
| ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | (Note 1)               |               |                 |                |             |                      |                          |
| ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 2. N/A                 |               |                 |                |             |                      |                          |
| Note 1    3. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                        |               |                 |                |             |                      |                          |
| Note 1    3. N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | charec                 |               |                 |                |             |                      |                          |
| 3. N/A  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (Other class) N/A  Total funds raised during the month from exercise of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                        |               |                 |                |             |                      | -                        |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (Note 1)               |               |                 |                |             |                      |                          |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 2 27/4                 |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 3. N/A                 |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                        |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                        |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                        |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ( / / )                |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | shares                 |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ( <i>Note 1</i> )      |               |                 |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                        |               | To              | otal A. (Ordin | ary shares) | Nil                  |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                        |               |                 |                |             |                      |                          |
| Total funds raised during the month from exercise of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                        |               |                 | •              |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Total funds raised dur | ing the month | from exercise o |                |             |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                        |               | nom exercise o  | ·1             | Nil         |                      |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Trans (Same carrene    | J /           |                 | -              | 2,24        |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)                                                                                     | Currency of Nominal value at nominal close of value preceding month | Exercised Nomina during the at close month mo       | e of the | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------|----------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                    |                                                                     |                                                     |          |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | ( / / )                                                             |                                                     |          |                                                                                                                |
|                                                                                                                                           |                                                                     |                                                     |          |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A        | ( / / )                                                             |                                                     |          |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                                                          |                                                                     |                                                     |          | - 1                                                                                                            |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A                                                                 | ( / / )                                                             |                                                     |          |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                                                          |                                                                     |                                                     |          | - 1                                                                                                            |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                                                         | ( / / )                                                             |                                                     |          |                                                                                                                |
|                                                                                                                                           | Total                                                               | B. (Ordinary shar<br>(Preference shar<br>(Other cla | res) N/A | _<br>_<br>_                                                                                                    |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)                                                                        |                                                                      |                                                                                           |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3. <u>N/A</u>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| T-4-1 D (O.1'                                                                                           | NI:1                                                                 |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |

|    | Type of Issue |                           |                                           |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|-------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    | Type of issue |                           |                                           |       |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |                                                                                        |                                                                                                                   |
| 1. | Rights issue  | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |               |                           | Class of shares issuable                  |       |   |                                                                                        |                                                                                                                   |
|    |               |                           | (Note 1)                                  |       |   |                                                                                        |                                                                                                                   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |               |                           |                                           |       |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |                                                                                        |                                                                                                                   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |               |                           |                                           |       |   |                                                                                        |                                                                                                                   |
|    |               |                           | Class of shares issuable (Note 1)         |       |   |                                                                                        |                                                                                                                   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |                                                                                        |                                                                                                                   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |

|    | Type of Issue                                 |                                                                                                            |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------------------------------|------------------------------------------------------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5. | Scrip dividend At price : State currency      | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   | N/A                                                                                    | N/A                                                                                                               |
| 6. | Repurchase of shares                          | Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)     | ( / / |   | N/A                                                                                    | N/A                                                                                                               |
| 7. | Redemption of shares                          | Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          | ( / / |   | N/A                                                                                    | N/A                                                                                                               |
| 8. | Consideration issue At price : State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |

|     | Type of Issue                                            |                                         |                                         | iss        | lo. of new<br>shares of<br>suer issued<br>luring the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|----------------------------------------------------------|-----------------------------------------|-----------------------------------------|------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     |                                                          | Class of shares issuable (Note 1)       |                                         | _          |                                                                                      |                                                                                                                   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                                   | )          |                                                                                      |                                                                                                                   |
|     |                                                          | EGM approval date: (dd/mm/yyyy)         | ( / /                                   | )          | N/A                                                                                  | N/A                                                                                                               |
|     |                                                          | Class of shares issuable (Note 1)       |                                         | _          |                                                                                      |                                                                                                                   |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                                   | )          |                                                                                      |                                                                                                                   |
|     |                                                          | EGM approval date: (dd/mm/yyyy)         | ( / /                                   | )          | N/A                                                                                  | N/A                                                                                                               |
|     |                                                          |                                         | Ordinary sh<br>reference sh<br>(Other c | ares)      | Nil<br>N/A<br>N/A                                                                    |                                                                                                                   |
|     |                                                          |                                         |                                         |            |                                                                                      |                                                                                                                   |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to             | E):                                     | (1)<br>(2) |                                                                                      | Nil<br>N/A                                                                                                        |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A t            | to E):                                  | (2)        | •                                                                                    | N/A                                                                                                               |
|     | otal increase / (decrease) in other classes of shares du |                                         |                                         |            | -                                                                                    | N/A                                                                                                               |
|     | These figures should be the same as the relevant figur   | _                                       |                                         | ued Si     | hare Capital                                                                         | l").)                                                                                                             |

| Remarks (if any):                                      |
|--------------------------------------------------------|
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| Submitted by: CHAN Chak Paul                           |
| Title: Director                                        |
| (Director, Secretary or other duly authorised officer) |
| (2 notice, 2 to calci daily addiction)                 |
|                                                        |
|                                                        |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.