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EARNEST INVESTMENTS HOLDINGS LIMITED

安利時投資控股有限公司*

(Continued into Bermuda with limited liability)

(Stock Code: 339)

POSITIVE PROFIT ALERT

This announcement is made by Earnest Investments Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Based on the unaudited interim accounts of the Company, the board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and prospective investors that the net profit of the Company for the six months ended 30 June 2014 is expected to improve significantly as compared to that of the six months ended 30 June 2013. The expected increase is mainly attributable to unrealized holding gain on financial assets at fair value through profit or loss.

This positive profit alert is based on the information currently available to the Board, including the unaudited interim accounts of the Company for the six months ended 30 June 2014. There may be changes or adjustments following further review of the unaudited interim accounts by the auditors of the Company.

Shareholders and prospective investors are advised to exercise caution when dealings in the shares of the Company.

By order of the Board
Earnest Investments Holdings Limited
CHAN Chak Paul
Chairman

Hong Kong, 6 August 2014

As at the date of this announcement, the Board consists of three executive directors, Mr. CHAN Chak Paul, Mr. NGAI Wah Sang and Mr. WANG Daming and three independent non-executive directors, Mr. CHAN Francis Ping Kuen, Mr. TAN Yee Boon and Mr. WANG Jia Hua.

** For identification purpose only.*