

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2019								
To : Hong Kong Exchanges an	ıd Clear	ing Limited						
Name of Issuer Core Economy Investment Group Limited								
Date Submitted 03/06/2019								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : Description : Ordinary shares								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month <sub>.</sub>	1,000,000,000	HK\$0.02	HK\$20,000,000				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the month	-	1,000,000,000	HK\$0.02	HK\$20,000,000				
(2) Stock code : N/A	Descrip	tion :	N/A	4				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month_	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the month	-	N/A	N/A	N/A				

Stock code: N/A Desc	ription :	N/A	1
2100K 200C : 14// De30	<u> </u>	14//	•
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription :	N/A	4
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	167,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	167,000,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (16/05/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 11//4						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B.	(Preferen	ary shares) ce shares) ther class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	<u>ie Issuer</u> whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)) (	/ /	)				
2. N/A	, ,	<u></u>				
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) (	1 1	1				
3. N/A	/ /	<u></u>				
	_					
-	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) <u>(</u> 4. N/A	1 1					
<del>4. 10/7</del>	<del>_</del>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable)	, .					
(dd/mm/yyyy) <u>(</u>	1 1		otal C (Ordina	nny charac)	NII	
		I	otal C. (Ordina Preferen)	ary snares) ce shares)	Nil N/A	=
			`	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

JPuo	ins (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
	Silaics (Note 1)	IN//-X	11//-1
2	N/A		
۷.	IV/A		
			21/2
	shares (Note 1)	N/A	N/A
	A.//A		
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(- /		

Other Movements	in Issued Sha	re Capital						
Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue								
			Class of shares issuable (Note 1)				-	
Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(	/	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/	/ )		
			(dd/iiii/yyyy)				N/A	N/A
			Class of shares					
		State	issuable (Note 1)	(	1	/ )		
Open offer	At price :	currency	_ lssue and allotment date : (dd/mm/yyyy)	`		. ,		
			EGM approval date: (dd/mm/yyyy)	(	/	/ )		
							<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
3. Placing	At price :	State	Issue and allotment	(	/	/ )		
	·	currency	date : (dd/mm/yyyy)	(	/	/ )		
			EGM approval date: (dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)				-	
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/ )		
			EGM approval date:	(	/	/ )		
			(dd/IIIII/yyyy)				N/A	N/A
			(dd/mm/yyyy)				N/A	_

Shares of issuer is issue and allotment ( / / ) can be issuer indiant in the reto in the reto in the reto issue issue in a data is issue and allotment ( / / ) can be issuer in a data is issuer isu										
Class of shares   State   Issue and allotment   ( / / )   ( / /		Type of leave							shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat		Type of issue								
Class of shares repurchase of shares   Class of shares   N/A   N								_		
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price :		(	/	1	)		
Class of shares					(	/	/	)	N1/A	N1/A
Cancellation date : (									<u> N/A</u>	N/A
Shares							-:			
Class of shares     7. Redemption of shares   Class of shares   Class of shares     8. Consideration issue   At price : State currency   State currency   State class   State class   Class of shares     8. Consideration   State currency   State class   Class   Class   Class     8. Consideration   State currency   State	6.				(	/	1	)		
Class of shares redeemed (Note 1)  7. Redemption of shares					(	/	/	)		
Redemption of shares									N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency   Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				-			-:			
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(	/	/	)		
Class of shares  8. Consideration a At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				= • · · · · · · · · · · · · · · · · · ·	(	/	/	)		
issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									N/A	N/A
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)										
(dd/mm/yyyy)	8.		At price :		(	/	/	)		
(				EGM approval date: (dd/mm/vvvv)	(	/	/	)		
N/A				(~~					N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	У	
	shares (Preference shares)		-
	(Other class		-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	1	N/A
Total increase / (decrease) in other classes of sh E):	-		N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movement	s in Issued Sh	are

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
		_
Submitted by:	CHEUNG Hoi Ue	
Title:	Company Secretary	
(Director, Secret	tary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.