# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Core Economy Investment Group Limited
Date Submitted	01/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>339</u> Descrip	otion :	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.02	HK\$20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u>HK\$0.02</u>	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	١
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	shares	(State	capital
Balance at close of preceding month Increase/(decrease)	shares	(State currency)	capital (State currency)

#### 2. Preference Shares

Stock code : <u>N/A</u> De	scription :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding mon	th <u>N/A</u>	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month *(State currency)* :

HK\$20,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	200,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	200,400,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

share option scheme       issuer issued during issuer issued during the month pursuant thereto       issuer which may b issued pursuant thereto as at close of the month thereto as at close of the month         1. Share Option Scheme       Granted       Exercised       Cancelled       Lapsed         1. Share Option Scheme       Image: Scheme       Image: Scheme       Image: Scheme       Image: Scheme         Image: I	Share Options (unde	er Share Opt	ion Schemes of	the Issuer)			
approval date	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(td/mm/yyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1. Share Option         Scheme		ľ	Movement durinç	g the month		thereto	
1. Share Option         Nil	(dd/mm/yyyy) and class of shares	Granted	Evercised	Cancelled	Lansed		the month
Scheme		Granteu	LAEICISEU	Cancelleu	Lapseu		
Ordinary shares         Nil							
Ordinary shares         Nil	(46/05/2046)						
	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)         3. N/A	<u>2. N/A</u>						
(Note 1)         3. N/A							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	<u>3. N/A</u>						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A							
Total A.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A							
(Preference shares) N/A (Other class) N/A	(Note 1)		Total A	(Ordina	ry shares)	Nil	
(Other class) N/A			Total A.	· ·			
				•	,		
Total funds raised during the month from exercise of options (State currency)N/A			nth from exercise	-			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , .					
(dd/mm/yyyy) 4. N/A	( / /	)				
<u> </u>						
		. <u> </u>				<u> </u>
( /  /  ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B.	(Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertibl	le int	o Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description		Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(		)				
<u>2. N/A</u>							
Stock code (if listed) _ Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(	/ /	)				
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	,	, ,	<b>`</b>				
(dd/mm/yyyy) _ 4. N/A	(		)				
<u>4. IN/A</u>							
Stock code (if listed)							
Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date							
(if applicable)	(	1 1	)				
(dd/mm/yyyy) _	(	1		Total C. (Ordina	arv shares)	Nil	
				(Preferen	ce shares)	N/A	_
				(O	ther class)	N/A	-

Any o Optior	ther Agreements or Arrangements to Issue Shares of the Issuer ns (other than under Share Option Schemes)	which are to be Listed	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
FUI	I particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
1 1	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
		N1/A	N1/A
	shares (Note 1)	N/A	N/A
· ·	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )						
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>	<u> </u>					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>	<u> </u>					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)			 			
				EGM approval date: (dd/mm/yyyy)	(			,		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	N1/A	N1/A
									<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	1	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	N/A	N/A
										N/A
				Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	N/A	N/A
				Class of shares issuable <i>(Note 1)</i>	<u> </u>					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:			/	-		
			(dd/mm/yyyy) Total E. (Prefe		nce	sh sh	lina are are las	s) <u>Nil</u> s) <u>N/A</u>	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
N/A			
Submitted by:	CHEUNG Hoi Ue		
Title:	Company Secretary		
(Director, Secre	tary or other duly authorised officer	)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.