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China Sci-Tech Industrial Investment Group Limited

中國科創產業投資集團有限公司

(formerly known as Core Economy Investment Group Limited

核心經濟投資集團有限公司)

(Continued into Bermuda with limited liability)

(Stock Code: 339)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the prospectus (the “**Prospectus**”) of China Sci-Tech Industrial Investment Group Limited (the “**Company**”) dated 9 June 2025 and the announcement of the Company dated 25 June 2025 (the “**Announcement**”) in relation to the Rights Issue. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, as at 4:00 p.m. on Monday, 23 June 2025, being the Latest Time for Acceptance for the Rights Shares, a total of 5 valid applications had been received for a total of 36,850,509 Rights Shares, representing approximately 25.6% of the total number of Rights Shares available for subscription under the Rights Issue.

Accordingly, the remaining 107,149,491 Unsubscribed Rights Shares, representing approximately 74.4% of the total number of Rights Shares offered under the Rights Issue, were subject to the Compensatory Arrangements.

The Board wishes to announce that, as at 4:30 p.m. on Wednesday, 2 July 2025, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, a total of 107,149,491 Unsubscribed Rights Shares, representing approximately 74.4% of the total number of Rights Shares offered under the Rights Issue, were successfully placed at the price of HK\$0.07 per Share, which is equal to the Subscription Price, to one Placee under the Placing. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

As all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional on Thursday, 3 July 2025.

The gross proceeds raised from the Rights Issue (including the Compensatory Arrangements) were approximately HK\$10.08 million, and the net proceeds (after deduction of estimated professional fees and other related expenses of approximately HK\$0.88 million) from the Rights Issue were approximately HK\$9.2 million. The Company intends to apply the net proceeds from the Rights Issue in the manner set out in the Prospectus, namely, as to HK\$1.5 million (representing approximately 16.3% of the net proceeds of the Rights Issue) for the repayment of outstanding liabilities of the Group, with the remaining HK\$7.7 million (representing approximately 83.7% of the net proceeds of the Rights Issue) to be applied for the general working capital of the Group, such as administrative and other expenses, including but not limited to rental expenses, salaries and legal and professional fees on or before 30 June 2026.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, set out below is the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

Shareholders	Immediately before the completion of the Rights Issue		Immediately after the completion of the Rights Issue	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Substantial shareholders				
Zhongjin Technology Industrial Co., Limited (<i>note 1</i>)	42,460,000	14.74	42,460,000	9.83
HK Jin Tai Feng Group Limited (<i>note 2</i>)	37,720,000	13.10	37,720,000	8.73
World Century Holding Group Co., Limited (<i>note 3</i>)	31,600,000	10.97	31,600,000	7.31
P.B. Capital OFC – P.B. Capital OF 1 (<i>note 4</i>)	–	–	107,149,491	24.80
Director				
Mr. SUN Bo	14,275,000	4.96	21,412,500	4.96
Public shareholders				
Other public shareholders	161,945,000	56.23	191,658,009	44.37
Total	288,000,000	100.00	432,000,000	100.00

Notes:

1. Zhongjin Technology Industrial Co., Limited is a company wholly owned by Mr. YANG Zhicheng, who is a non-executive Director and deputy chairman of the Board of the Company. By virtue of the SFO, Mr. YANG Zhicheng is deemed to be interested in the 42,460,000 Shares.
2. Based on the disclosure of interest form submitted by this substantial shareholder, HK Jin Tai Feng Group Limited is held as to 80% by Zhongqing Keji Shiye Development Limited* (中擘科技實業發展有限公司) which is held as to 99% by Ms. LIU Li.
3. World Century Holding Group Co., Limited is a company wholly owned by Ms. ZHU Wenjuan.
4. P.B. Capital OFC – P.B. Capital OF 1 is a sub-fund of P.B. Capital OFC, a Hong Kong private umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds, incorporated in June 2022 and authorised under Section 104 of the SFO. To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the sub-fund (i) is managed by P.B. Global Asset Management Limited, a company incorporated in Hong Kong with limited liability, and a corporation licensed to carry out Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activities under the SFO; (ii) has a total of not less than six investors; and (iii) together with its manager and their respective ultimate beneficial owners were independent of and not connected with the Company and its connected persons immediately before the completion of the Rights Issue.
5. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post at their own risks on Tuesday, 8 July 2025.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange on Wednesday, 9 July 2025.

By order of the Board
China Sci-Tech Industrial Investment Group Limited
SUN Bo
Chairman

Hong Kong, 7 July 2025

As at the date of this announcement, the executive Directors are Mr. SUN Bo (Chairman) and Mr. WANG Daming; the non-executive Directors are Mr. YANG Zhicheng (Deputy Chairman), Mr. HE Yu and Ms. YAN Jia; and the independent non-executive Directors are Mr. CHEN Ming, Mr. MOK Ho Ming and Mr. WONG Yan Wai George.