

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer Ea	arnest Investments Holding	c Limitad	
	5 / 01 / 2015	s Lillited	
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : 339 I	Description :	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	1,000,000,000	HK\$0.02	HK\$20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.02	HK\$20,000,000
(2) Stock code : N/A I	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

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2. Preference Share	es				
Stock code:	N/A	Description	n:		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month			
Increase/(decrease)	)				
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Description	n:		
		cl	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month			
Increase/(decrease)	)				
Balance at close of	the month	_			
Total authorised sh	are capital a	nt the end of the	he month (State o	currency):	HK\$20,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	81,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	16,000,000	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	97,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Cancelled Lapsed   Lapsed   Lapsed   Cancelled Lapsed   C	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share Options Scheme							
Cold/mm/yyyy) and   Calcas of shares   State							
Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed	approval date		Movement duri	uring the month		thereto	as at close of the month
Stare Options   Scheme							
1.Share Options   Scheme		Grantad	Evereised	Cancallad	Lancad		
Company shares   Nil		Granted	Exercised	Cancened	Lapseu		
Continuity   Con							
Nil	Scheme						
Nil							
Nil							
(Note 1)   2. N/A	_ <del></del>						
2. N/A    ( / / )   shares	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of							
Note 1    3. N/A	2. N/A						
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A	charec						
3. N/A  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (Other class) N/A  Total funds raised during the month from exercise of							-
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	2 27/4						
	3. N/A						
	( / / )						
	shares						
	( <i>Note 1</i> )						
			To	otal A. (Ordin	ary shares)	Nil	
Total funds raised during the month from exercise of				•			
	Total funds raised dur	ing the month	from exercise o				
			nom exercise o	·1	Nil		
	Trans (Same carrene	J /		-	2,24		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mo	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				- 1
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				- 1
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shar (Preference shar (Other cla	res) N/A	_ _ _

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man ui	ider Share Option Schemes)		
Full p	particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
		1	
	shares (Note 1)		
2.	N/A		
-			
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
_	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares issuable (Note 1)	Ordinary shares		
3.	Placing	At price : State currency HK\$1.10	Issue and allotment date : (dd/mm/yyyy)	(04/12/2014)		
			AGM approval date: (dd/mm/yyyy)	(09/05/2014)	16,000,0	00 NIL
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /		N/A	

#### For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Class of shares issuab (Note 1)	ole		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
		Total E.	(Ordinary share (Preference share (Other class	es) N/A	00
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A	to E):	(1) 16,0	000,000
			(		N/A
To	otal increase / (decrease) in preference shares du	iring the month (i.e. Total of	f A to E):	-	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: CHAN Chak Paul
Title: Director
(Director, Secretary or other duly authorised officer)
(2 notice, 2 to calci daily addiction)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.